

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEAR CAPITAL, INC.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-10165 (BLS)

***AMENDED*² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 10, 2022 AT 10:00 A.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

[https://debuscourts.zoomgov.com/meeting/register/vJItfu-
pqD0tEp2WrlbrpT7euitZcMuD7E8](https://debuscourts.zoomgov.com/meeting/register/vJItfu-pqD0tEp2WrlbrpT7euitZcMuD7E8)

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**ALL PARTIES MUST REGISTER NO LATER THAN 8:00 A.M. (ET)
ON AUGUST 10, 2022**

MATTERS GOING FORWARD:

1. Motion of Mitchell Silberberg & Knupp LLP for an Order Authorizing to File Certain Portions of Its First Interim Fee Application Under Seal [[Docket No. 284](#), Filed July 18, 2022].

Objection Deadline: At the hearing.

Responses/Objections Received:

A. Informal comments from the United States Trustee (the “US Trustee”).

¹ The last four digits of the Debtor’s federal tax identification number are 7197. The Debtor’s address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

² Amended items appear in **BOLD**.

Related Documents:

- A. [SEALED] Exhibit A to First Interim Fee Application of Mitchell Silberberg & Knupp LLP, Special Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the period March 2, 2022 to May 31, 2022 [Docket No. 285, Filed July 18, 2022].

Status: The Debtor is working to address the comments of the US Trustee and resolve the outstanding comments. This matter is going forward.

FEE APPLICATIONS:

- 2. First Interim Fee Applications – See attached **Exhibit A**.

Objection Deadline: Extended to August 5, 2022 at 10:00 a.m. (ET) for the US Trustee.

Responses/Objections Received:

- A. Informal comments from the US Trustee.

Related Documents:

- A. **Certification of Counsel Regarding First Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 299, Filed August 8, 2022].**
- B. **First Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 302, Entered August 8, 2022].**

Status: **An Order has been entered. No hearing is necessary.**

[Signature Page to Follow]

Dated: August 9, 2022
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Brya M. Keilson

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